

Big “I” RPG Agency Alliance E&O

Premium Indication Checklist

SEND TO MASTER ENTITY FOR PREMIUM INDICATION

Provide data for ALL carriers with whom agency places business; this should include carriers with whom the agency is directly appointed AND carriers they access through their member contract with the Alliance group.

MASTER ENTITY NAME & ADDRESS: _____

TARGET PROGRAM EFFECTIVE DATE: _____

<input type="checkbox"/>	Expiring Dec pages for each member (and Master, if applicable) with limits, deductibles, retro dates, forms list and copy of any unique coverage endorsements
<input type="checkbox"/>	<p>Alliance roster – To include full name/address for each member agency and the Master Entity and individual breakdown of annual production as follows:</p> <ul style="list-style-type: none"> a. Total P&C New and Renewal Gross Written Premium* o Total LA&H Commission* <p><i>*ALL production, including placements outside of the group through direct carrier appointments*</i></p>
<input type="checkbox"/>	<p>Overall mix of business (Master Agency and Member Agencies combined):</p> <ul style="list-style-type: none"> a. Commercial Lines = _____% b. Personal Lines = _____% c. Total must equal 100% = _____%
<input type="checkbox"/>	Statement of Losses: Verbal or written statement from member agencies for all paid claims and/or reserved within the last 5 years
<input type="checkbox"/>	Confirmation from First Specialty that the Alliance Operating Agreement has been received and reviewed (review may be written, or verbal based on the underwriter’s discretion)

This is a non-binding premium indication based upon the preliminary information received by First Specialty and is not intended to be a firm quote for your acceptance of insurance coverage. To determine your qualification for a firm quote, we need a fully completed, signed and dated First Specialty application together with any supplemental information requested.

By applying for this insurance, the applicant also is applying for membership in the Big I Risk Purchasing Group for Insurance Agents, a purchasing group formed and operating pursuant to the Liability Risk Retention Act of 1986 (15 USC 3901 et seq.)

Insurance products underwritten by First Specialty Insurance Corporation, Kansas City, MO, a member of Swiss Re Corporate Solutions.